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Exploring Funding Opportunities to Partner with USAID



Exploring Funding Opportunities
to Partner with USAID



Module 1 - Exploring Funding Opportunities to Partner with USAID (00:49 / 32:32)

Resources



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1. Introduction to Foreign Assistance & USAID





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U.S. Foreign Assistance

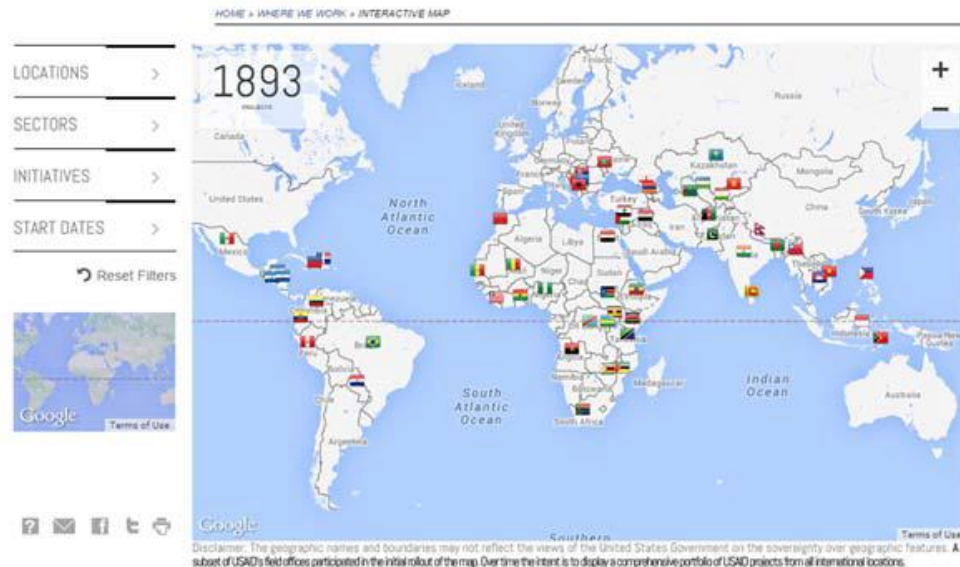
- U.S. foreign assistance has always had the twofold purpose of furthering America's interests while improving lives in the developing world.
- Spending **less than 1 percent** of the total federal budget
 - To have the biggest impact, USAID must have a **strategic focus**.
 - This strategy is made public through written requests to Congress and country strategies on USAID's website.



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Where We Work

- USAID funds projects in five regions of the world: Sub-Saharan Africa, Asia, Latin America & the Caribbean, Europe & Eurasia, and the Middle East.
- USAID has missions in over 80 countries and works in more than 100 countries.
- Interactive map available at <http://map.usaid.gov/>





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Funding and Delivery of U.S. Foreign Assistance

- USAID is an independent federal agency to which Congress gives federal funds (“appropriates”).
- Each year, Congress sets the levels of spending for foreign assistance through an appropriation bill.
- Programs must be carried out overseas, not domestically.
- USAID works with Congressional committees to determine budget priorities.
- USAID does not have a large discretionary fund to finance all good ideas.

1. Mission Websites & Country Strategies



2. Business Forecast Reports



3. Annual Program Statements (APS)



4. Grants.gov and FedBizOpps.gov



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STEP ONE: Mission Websites & Country Strategies

- <http://www.usaid.gov/where-we-work>
- USAID Missions are required to develop and use Country Development Cooperation Strategies (CDCS).
- 5-year, country-based, mission-led.
- Incorporate Presidential Initiatives, U.S. government policies and strategies, and USAID policies and strategies and show how USAID assistance is synchronized with other agencies' efforts.
- [List of Approved Country Development Cooperation Strategies \(CDCS\)](#)





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STEP TWO: Business Forecast Reports

- Business forecast reports serve to:
 - Actively inform stakeholders of Agency competitive opportunities.
 - Attract new development partners, including small, minority, and disadvantaged business partners.
 - Showcase ongoing efforts in order to better inform the development community of the Agency's mission.
- USAID aims to update the Business Forecast quarterly.
- Split between Mission/Overseas Opportunities or Washington DC Opportunities



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STEP THREE: Annual Program Statements (APS)

- Annual Program Statements (APS) allows USAID to make multiple awards over a period of time.
- APS may come from Global and Regional bureaus and be multi-country or global in nature, or from a single Missions focused on a specific topic.
- APS solicit and support creative approaches by the non-governmental community that will accomplish the stated objectives.
- APS may be found on grants.gov, and sometimes are included on Mission or Bureau websites.
 - Also, for information on broad agency programs managed from Washington DC, see [Funding Opportunities](#).



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STEP FOUR: Grants.gov & FedBizOpps.gov

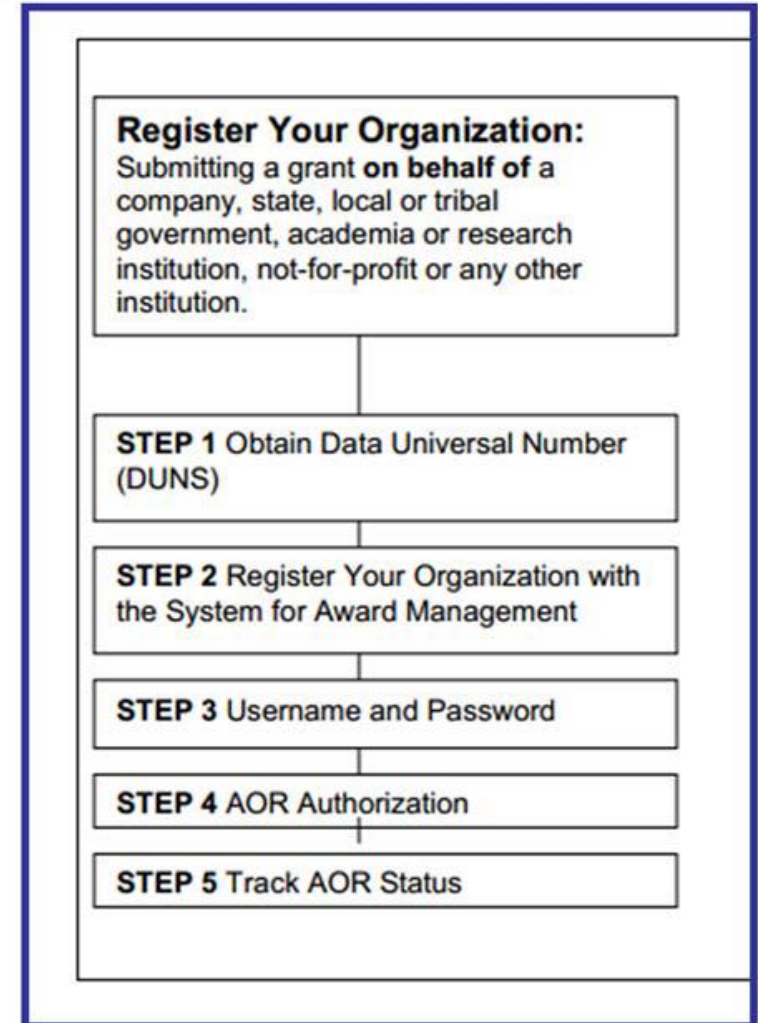
- Grants.gov and FedBizOpps.gov are where upcoming and active funding opportunities are listed for federal awards.
- Last step because other information available well in advance of appearing on Grants.gov or FedBizOpps.gov.
- Once other research complete, visit [Grants.gov](https://www.grants.gov) or [FedBizOpps.gov](https://www.fedbizopps.gov).
- To register to apply for U.S. federal funding, entities need to register for:
 1. DUNS Number,
 2. CAGE or NCAGE Code, &
 3. SAM. See [e-modules](#).



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Registering Your Organization on Grants.Gov

- [Link for Registration](#)
- You need to be registered in order to access the applicant system.
- One-time process that does not require renewal.
- Note: The registration process for an Organization or an Individual can take between three to five business days or as long as four weeks. Register early!





- Notices of contract opportunities and corresponding solicitations are publicized at [FedBizOpps \(www.fbo.gov\)](https://www.fbo.gov) for procurement opportunities over \$25,000.
- At FBO.gov, click on “[Getting Started](#)” tab for information on how to register, demonstration videos, small business training videos, and frequently asked questions.
- [4-step registration process:](#)
 1. DUNS #
 2. Company Information
 3. Personal Information
 4. Review/Submit



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Summary of How to Prepare a Workplan to Explore Potential USAID Funding Opportunities

1. Mission Websites & Country Strategies

Varies as to frequency of updates; most country strategies are for 5 years



2. Business Forecast Reports

Issued quarterly; opportunities listed a few months to a year in advance of issuance of a notice of funding opportunity



3. Annual Program Statements (APS)

Covers the current fiscal year



4. Grants.gov and FedBizOpps.gov

Often < 1 month to respond to requests for proposals or applications



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Sub-Partnerships





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What is a Sub-Award & Sub-Contract?

- **Sub-Award**: an award of financial assistance (money or property) made under a USAID grant or cooperative agreement by a recipient to an eligible sub-recipient.
([ADS 303](#))
- **Sub-Contract**: when a USAID Prime Contractor awards a contract to another firm to assist them in performing on a USAID contract.
([ADS 302](#); [FAR 19.701](#))
- [E-module on Types of Awards](#)





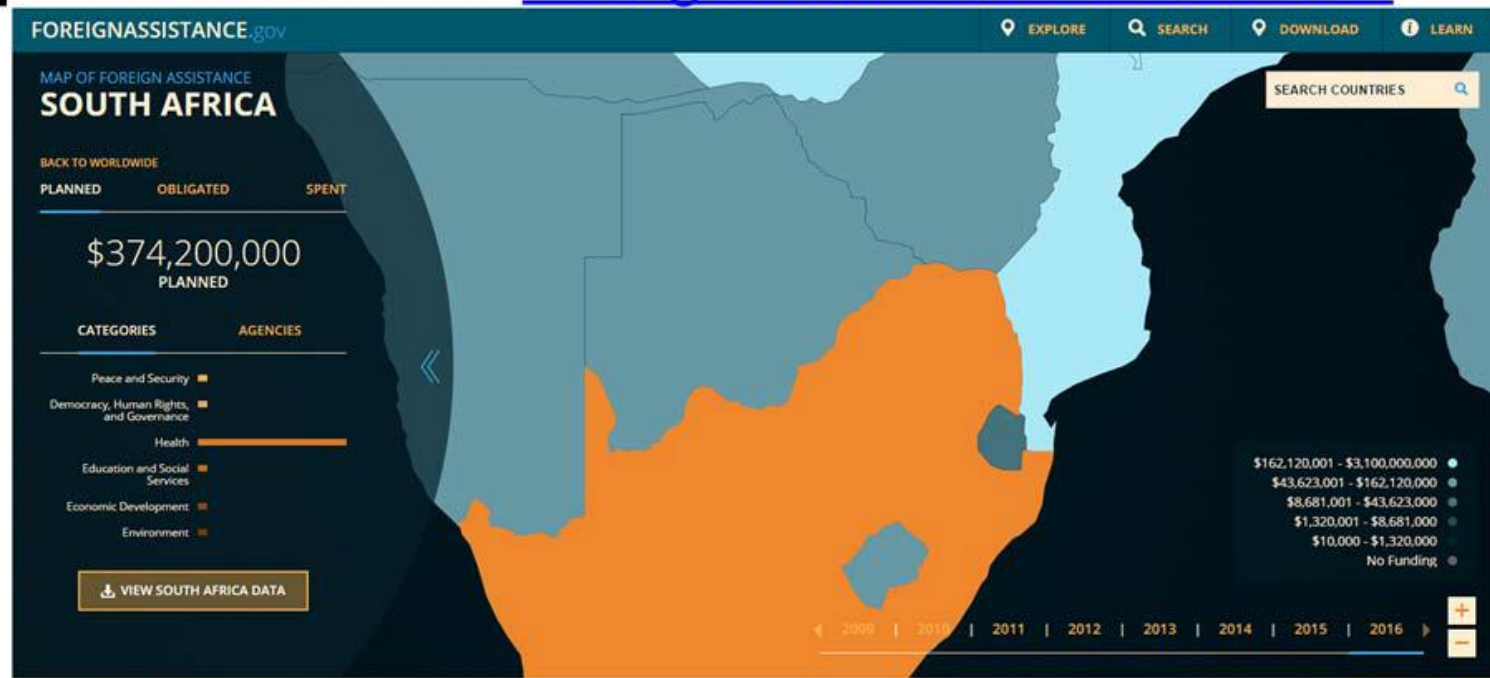
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Steps for Exploring Potential Partners

[E-Module](#) on Exploring Funding Opportunities to Partner with USAID

Step 1: Research organizations through their websites or newspaper announcements.

Step 2: Research the [Foreign Assistance Dashboard](#)





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Steps for Exploring Potential Partners (Cont.)

Step 3: Explore the Development Experience Clearinghouse website [DEC](#). Perform an advanced search.

Step 4: Stay informed by signing up for notifications from [Grants.gov](#), [FedBizOpps](#).

Step 5: Research and sign up for other development-related list-serves (not sponsored by USAID):

- [Devex](#)
- [MSI](#)
- [Professional Services Council](#)
- [Inside NGO](#)
- [Society for International Development](#)
- [InterAction](#)





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Selection of Sub-Partners

- **Primes select sub-partners that they know about.**
- **How to become better known?**
 - Market your organization, particularly for aspects the prime needs (e.g. cost share).
 - Check out the [business forecast report](#).
 - Ask around as to who is applying for a particular award.
 - Update capability statements and submit unsolicited ones.





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Four Elements of Successful Capability Statements

1. Core Competencies

- Short introduction followed by key-word heavy bullet points.
- NOT everything your organization is able to do, but the core expertise of a firm

2. Past Performance

- List past organizations for whom you've done similar work.
- If the past projects do not relate to the targeted partner's needs, do not list it.
- May include experience with U.S. Government-funded projects or other donors, or if new, performance and experience of key personnel.



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Four Elements of Successful Capability Statements (Cont.)

3. Differentiators

Succinct, clear, and customized statement that relates to the specific needs of the partner

4. Organization Data

<p><u>Organization Description:</u></p> <ul style="list-style-type: none"><input type="checkbox"/> Size of your organization<input type="checkbox"/> Your revenue<input type="checkbox"/> Number of employees<input type="checkbox"/> Geographic area served	<p>List <u>pertinent codes as applicable</u> to your organization:</p> <ul style="list-style-type: none"><input type="checkbox"/> DUNS and (N)CAGE Code<input type="checkbox"/> Socio-economic certifications: 8(a) (for small businesses), HUB Zone, SDVOB, etc.<input type="checkbox"/> NAICS (just the numbers)<input type="checkbox"/> GSA Schedule Contract Number(s)<input type="checkbox"/> Other US federal contract vehicles<input type="checkbox"/> BPAs and other federal contract numbers<input type="checkbox"/> State Contract Numbers<input type="checkbox"/> Whether you accept Credit and Purchase Cards
<p><u>Contact Information:</u></p> <ul style="list-style-type: none"><input type="checkbox"/> Name (a specific person)<input type="checkbox"/> Address<input type="checkbox"/> Phone (main and mobile)<input type="checkbox"/> Email (to a real person, not info@)	



Summary

- Carefully consider the benefits and risks of partnering.
- Be proactive about marketing yourself and reaching out to organizations that interest you.
- Developing teaming agreements is an important step in the partnership formation process.
- Do not compromise your organization's needs!

